



CATHOLIC  
EDUCATION  
FOUNDATION  
OF LOS ANGELES

Annual Report 2013



The Catholic Education Foundation of Los Angeles changes the lives of disadvantaged students of all faiths by offering tuition assistance to attend Catholic elementary and high schools in Los Angeles, Ventura and Santa Barbara Counties.

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*Vice President of Development*  
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**On the Cover**

Born in Los Angeles, **Stacy Kayombo** is proud that her parents are immigrants from Congo where Stacy's father is the chief of his family tribe. Stacy is currently a fifth grader at Santa Teresita School.

Stacy speaks three tribal languages, French and English. She is an altar server and frequently helps her parents with fundraisers at the church to benefit an orphanage in Congo for children with AIDS.

Stacy enjoys Mariachi music and Congo tribal music. In the future she hopes to attend Mount St. Mary's College, study political science and prepare for a career as a lawyer or a singer.

**From the Chairman**



The Catholic Education Foundation is a vital dimension of the Church's mission in Los Angeles. By God's grace and the generous love of so many individuals, the Foundation is changing lives and bringing hope to our communities.

Catholic education is the Church's future. It's also the key to our society's future. As our Holy Father Pope Francis said this summer at World Youth Day: "Young people are the window through which the future enters the world."

Our Catholic schools are shaping this future. Forming our future leaders in the Church—and also the future leaders in our society and culture.

Our Catholic vision always calls us to see deeper—and to give more of ourselves in love. Our Catholic vision always calls us to see with the loving eyes of Jesus; with the eyes of God.

"The love of Christ impels us," as St. Paul used to say.

Through the Catholic Education Foundation we are working hard, at great sacrifice, to make sure that our schools are open to every family and every child in our city. No matter who they are. No matter where they come from, or how they got here. No matter how much money they have.

The Church is committed to providing an education that goes far beyond facts and figures and information. Those things are important. But just as important are the virtues and values that make life "real" and truly worth living. These virtues and values help our children to grow up with a "transcendent" perspective and to see with the eyes of Jesus.

We are bringing hope to our poorest families and inspiring all our children to strive to reach for their highest potential—to become the men and women that God created them to be. Each year our schools are graduating young people who know and love God and who are well prepared to become faithful citizens and leaders in our society.

My prayer is that the work of this Foundation will continue to thrive and prosper, so that a Catholic education is a choice that is open to every family. I entrust the Catholic Education Foundation and all its benefactors, staff and volunteers to the loving care Our Lady of the Angels, the patroness of this great Archdiocese of Los Angeles.

**Archbishop José H. Gomez**

\*\* In Memoriam + Trustee Emeritus ++ President Emeritus



## From the Executive Director

Dear New Friends,

Having an impact on education in today's society is definitely a challenge. From the media, we are aware of how fraught with politics and sobering economic realities our schools are—public, private and parochial. How does one navigate such confusing waters and make a difference?

As the new Executive Director of CEF, I feel as though I have a chance to make that difference. That's because CEF is unique. Our mission is to rise above the fray of educational challenges and focus on students, real life children and teens, who are willing to give their all if given a chance.

As the Catholic Education Foundation, our impact extends even further, into the hearts of our students with an education based on Catholic faith and the core values necessary to live a fruitful life for self and a compassionate life for others.

In this report, you will find lots of numbers that demonstrate CEF's reach into all corners of the Archdiocese of Los Angeles. They are important for measuring CEF's success at achieving its mission. But if you're like me, when you set out to make a difference, you want to see the results in a child's face, in a teen's exuberance, in a principal's satisfaction.

I hope that you share CEF's passion for having an impact. If you do, then I am sure we'll meet at a CEF event. I look forward to it.

**Denise J. Martin**  
*Executive Director*



## From the President of the Board of Trustees

Dear Friends of CEF,

When I agreed to take on the Presidency of the Catholic Education Foundation, I did so knowing that I would be working with exceptional colleagues on the Board, on the Foundation staff and within the Archdiocese, as well as with many admirable donors. Having served as a Trustee for sixteen years, I have seen our organization meet the needs of an increasing number of deserving students who rely on tuition assistance to make their dreams of a Catholic education a reality.

Hopefully the outstanding results detailed in this report are just a beginning. My fellow Trustees and I know that we must raise the bar of giving if we are to give our deserving students the education they desire so passionately. To succeed we need the help of all of you in the archdiocesan community as well as those in the community beyond our Church, who share our commitment to an excellent education for every student regardless of economic status or religious affiliation.

Over the coming year, we will reach out to you with programs that are proven to make a difference—CEF Tuition Assistance Awards, Adopt-A-Student, the Million Dollar Challenge and numerous special programs for the arts, literacy, technology, sports, and field trips. Whatever your particular interest in developing a well-rounded education, you will find opportunities to make a difference.

I would like to express my gratitude to Archbishop Gomez for asking me to lead CEF with him, to Tom Barron for reaching new organizational heights during his tenure as President, and to my fellow Trustees and CEF staff for their devotion to our mission.

I hope you will join us in having an even greater impact on our students' lives.

**Timothy J. Smith**  
*President, Board of Trustees*



## From the President of the Board, 2012–2013

Dear Friends and Donors,

CEF celebrated its 25th Anniversary year with much fanfare and exceptional service to our Catholic schools. Both the financial results and community bonds of this past year surpassed any since the Catholic Education Foundation's founding. This Annual Report is your guide to the memorable highlights of a year which saw the fruition of over two decades of vision, commitment and hard work.

CEF distributed a record number of tuition assistance awards this past year, thanks to some special events and projects, which captured our donors' imaginations and demonstrated CEF's impact on students, families and schools.

The twenty fifth Anniversary Gala was definitely the highlight of the year. Chairperson and CEF champion Kristi Frey and her enthusiastic volunteer team, along with CEF staff, feted nearly 800 guests and netted over \$1.1 million for TAP (Tuition Assistance Program) awards and the Adopt-A-Student project. CEF was pleased to honor Kathleen McCarthy-Kostlan and Peter Mullin for their untiring commitment to our students. Beyond the money raised, the Gala was heralded as one of the best parties in CEF history.

The new Million Dollar Challenge, a pilot program to engage individual schools in fundraising on their own behalf, exceeded its goal of \$1 million, which was matched by CEF. Principals reported that the Million Dollar Challenge motivated parents and school communities to support our schools with new projects to generate much needed funds for tuition assistance, particularly for students on the scholarship 'wait list.' The program was so successful that CEF is issuing the challenge match again in 2013–2014.

I want to also express CEF's deep appreciation for the contributions of Kathleen Anderson, former Executive Director, to the growth and development of our Foundation. For nine years, Kathy brought professional leadership, financial skills and devotion to mission to our growing organization. CEF's impact on so many schools, students and their families is directly attributable to Kathy's passion for Catholic education for our neediest students.

Finally, join me in congratulating everyone in the CEF family for a year of results that will raise the bar for all of our efforts on behalf of the children and families which we serve. You make CEF's mission a reality, and for that we thank you.

**Thomas H. Barron**  
*President, Board of Trustees 2010–2013*

# Impact Report



The Catholic Education Foundation changes lives. That's a big claim as both a mission and a daily charge for action. But for over twenty five years, CEF has met the challenges inherent in our mission by providing over 132,000 tuition assistance awards valued at \$136 million. A host of statistics substantiates the realization of CEF's mission. But the bottom line impact of our work shows on the faces and in the stories of the students, educators and donors featured in this report.

## Beginnings

The history of CEF is storied in the annals of the Archdiocese of Los Angeles. Founded in 1987 to address both the needs of disadvantaged students and their inner city Catholic schools, CEF attracted a fearless band of community leaders who heeded a call from the archdiocese to build an endowment and establish a foundation devoted to extending a Catholic education to every child in the archdiocese who wanted one.

## A Banner Year

What did that mean in the past year? CEF received 16,260 applications, a record to date and a number likely to rise in the coming years. Applying the standard of granting tuition assistance to the neediest students, those living at the Federal poverty line and qualifying for free or reduced lunch programs, CEF helped 11,800 students and their families afford tuition. Elementary students received \$1,000 and high school students received \$2,000 toward the varying tuitions at their chosen Catholic schools. CEF distributed \$16.2 million for tuition assistance and programs for educational excellence.

Two hundred one (201) Catholic schools, most in inner city neighborhoods, enrolled students funded by CEF. CEF students were approximately half boys and half girls. Over 75% of the archdiocese's 216 elementary schools (167) and nearly 70% of archdiocesan high schools (34 of 50) welcomed CEF students.

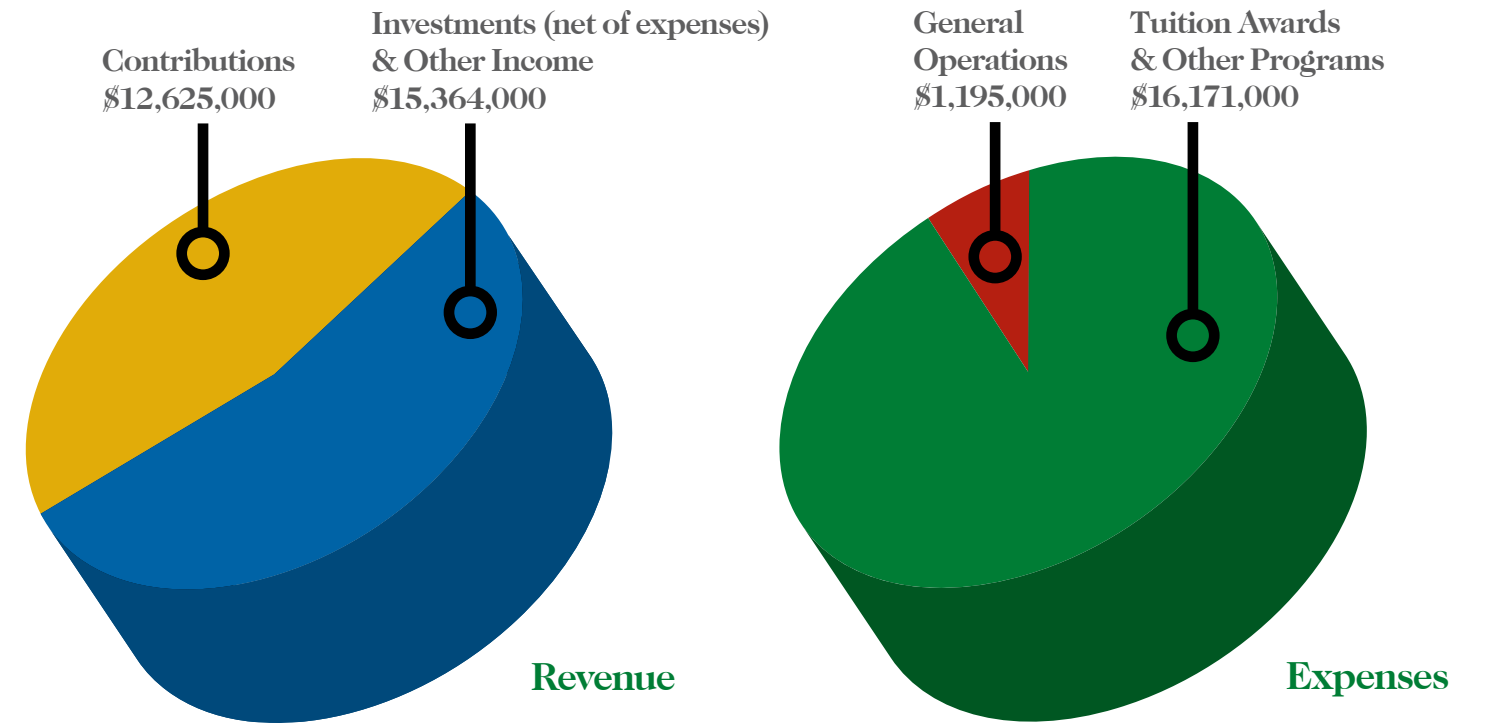
## Our Heroes

Even so, there were those students who needed to wait until additional funding became available to receive their CEF tuition assistance. An extraordinary partnership of CEF Trustees, community funding organizations, as well as a long list of generous individuals, raised enough money to ensure that every child who was waiting for tuition assistance received help. The Million Dollar Challenge, the Weingart Challenge, and two appeals, the Hispanic Leadership Advisory Board (HLAB) Challenge and the Kathleen H. Anderson Tribute contributed to a banner year of fundraising.

On June 30, 2013, the Catholic Education Foundation had funded more students than ever in its history with more dollars from more donors. Led by Board President Tom Barron and Mark Hurst, Chair of the Development Committee, volunteers generated \$12.6 million in gifts, grants and pledges from over 797 donors. Foundation and corporation commitments were strong, and individual giving became more broad-based even as CEF increased the number of leadership and major gifts for tuition awards and programs for educational excellence.

By every measure, last year was a resounding success for students, their families, CEF donors and the Catholic schools of our archdiocese. The bar has been raised, the need grows and opportunities abound. The entire CEF community looks forward to an even more fruitful year to come.

# Financials



## Statement of Financial Position

(Unaudited) as of Fiscal Year End 2013 (June 30, 2013)

Assets	(In Millions)
Cash	\$ 0.121
Contributions Receivables <sup>1</sup>	\$ 4.982
Investments in Pooled Funds <sup>2</sup>	\$ 54.957
Other Investments (Includes WL/svo)	\$ 97.959
<b>Total Assets</b>	<b>\$ 158.019</b>
Liabilities and Net Assets	
Due to the Administrative Office	\$ .138
Funds Held in Trust <sup>3</sup>	\$ 5.508
Program Awards Payable	\$ 9.800
Accounts payable and accrued expenses	\$ 0.060
<b>Total Liabilities</b>	<b>\$ 15.506</b>
<b>Net Assets</b>	<b>\$ 142.513</b>
<b>Total Liabilities and Net Assets</b>	<b>\$ 158.019</b>

<sup>1</sup> Includes grants and pledges receivables

<sup>2</sup> Includes unrestricted, temporarily and permanently restricted funds

<sup>3</sup> Santa Barbara Endowments

## Condensed Statement of Activities

(Unaudited) as of Fiscal Year End 2013 (June 30, 2013)

Revenue	(In Millions)
Contributions <sup>1</sup>	\$ 12.625
Investments (net of expenses) & other income	\$ 15.364
<b>Total Revenue</b>	<b>\$ 27.989</b>
Expenses	
Tuition Awards and Other Programs	\$ 16.171
General Operations	\$ 1.195
<b>Total Expenses</b>	<b>\$ 17.366</b>
<b>Increase in Net Assets</b>	<b>\$ 10.623</b>

<sup>1</sup> Contributions includes all donations and grant revenue.

### Finance Committee 2012-2013

Stephen F. Page  
Chairman

Thomas H. Barron  
Jules Buenabenta  
Randolph Erich Steiner

### Development Committee 2012-2013

Mark Hurst  
Chairman

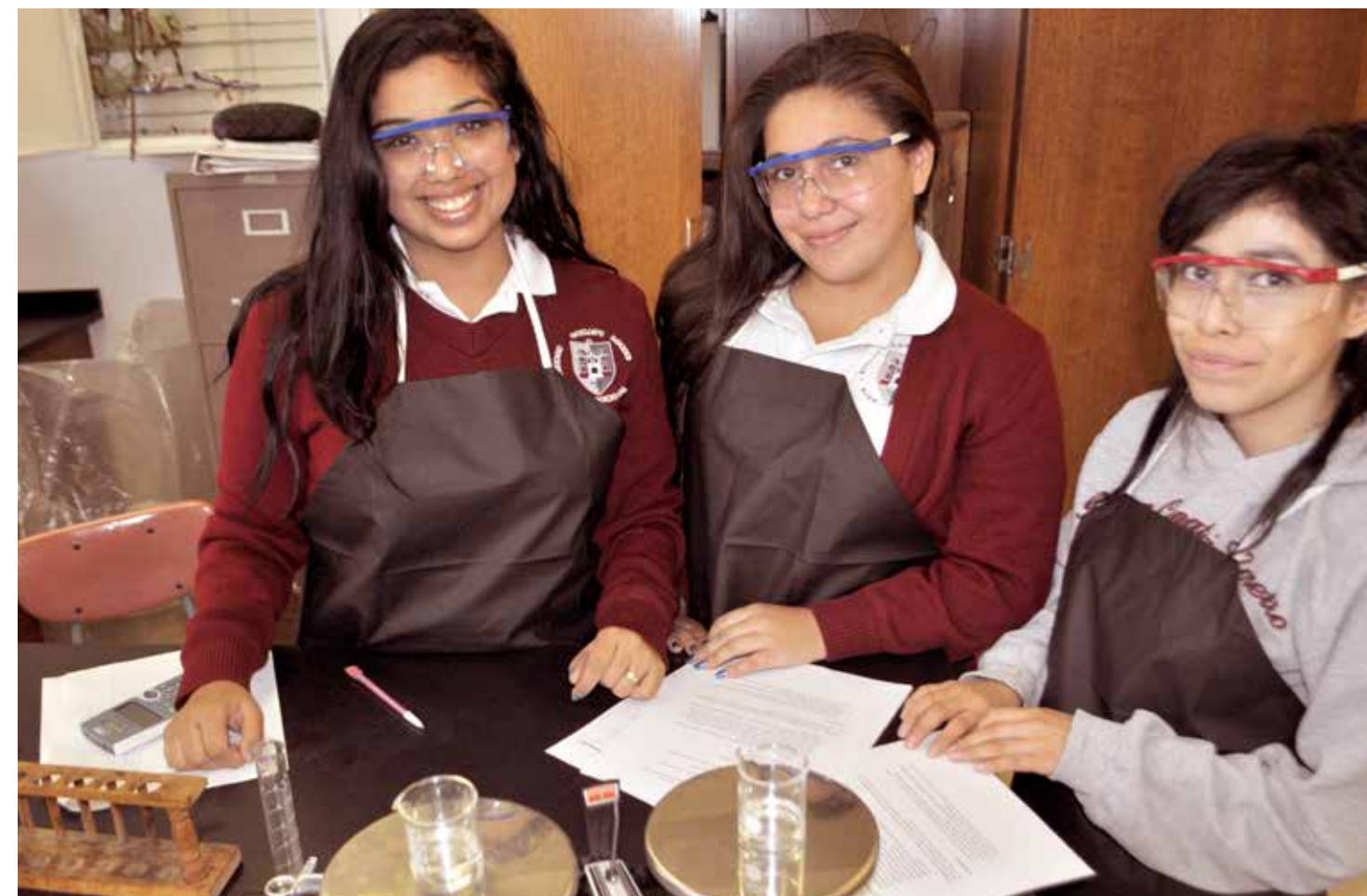
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Antonia Carpenter  
Julie H. Condon  
Jeff Daly

Kevin Dretzka  
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Sr. Mary Elizabeth Galt, BVM  
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## Tuition Awards Program (TAP)

CEF's primary goal is to provide tuition awards for disadvantaged children in the Archdiocese of Los Angeles so they can attend a Catholic school. TAP is CEF's core program providing tuition assistance to children whose families live at or below the federal poverty income guidelines. These tuition awards have a tremendous impact on the student's ability to attend a Catholic school in the Archdiocese of Los Angeles. TAP provides \$1,000 in assistance for Pre-K, elementary and middle school students and \$2,000 to high school students. Children are accepted into TAP regardless of their ethnic or religious background.



### Daisy Carrillo, Senior

Daisy Carrillo attended elementary school at St. Lawrence of Brindisi in Watts. She is the Vice President of the Senior Class in addition to being President of Campus Ministry and a Student Ambassador. Her plan is to attend Loyola Marymount University and pursue a career in Social Work.

### Ashley Aguirre, Junior

Ashley Aguirre, a junior at Bishop Conaty—Loretto HS, attended elementary school at Nativity School in Los Angeles. In addition to her dedication as Student Ambassador, Ashley is also a member of the California Scholarship Federation and National Hispanic Honor Society. Ashley would like to study at Loyola Marymount University and pursue a career in psychology.

### Amie Mendez, Junior

Amie Mendez is a Junior at Bishop Conaty—Loretto HS. She attended elementary school at Our Lady of Loretto in Los Angeles. Amie is a Student Ambassador, member of the California Scholarship Federation and National Hispanic Honor Society. Amie hopes to attend Loyola Marymount University and pursue a career as a speech pathologist.





### Christian Perez, 3rd grade

Christian is a CEF tuition award recipient. His family works hard to cover the remaining balance of his Catholic school education. Before arriving at Nativity school, he was behind in his studies and was lacking the attention he needed to do well in his studies. Like many families who live in the inner-city, Christian's parents wanted their son to have an opportunity to succeed. Christian has done very well to get up to speed with the support he has received at Nativity school.

### Christian Hernandez, 3rd grade

Christian enjoys working on class projects that allow him to learn more about God. He values his Catholic school education because he believes that attending Nativity school helps him build character. Christian dreams of one day becoming a psychologist so that he can help people with their problems.

### Joshua Udave, 4th Grade

Joshua Udave is a current CEF tuition award recipient. The assistance he receives from CEF allows him to attend Nativity school in El Monte where he is challenged by his teachers to do well every day. Joshua enjoys attending student body Masses and learning more about God. When he grows up he would like to become a firefighter and offer his life in service to others.



### Linh Vo, 8th Grade

Eight-grader Linh Vo feels right at home at Nativity school. She enjoys the nurturing atmosphere of the school and the great care that teachers take to make sure everyone is learning. Linh recognizes that the school provides her with an excellent, well-rounded education. In the picture she assists young Valentini Mendo with her reading assignment.

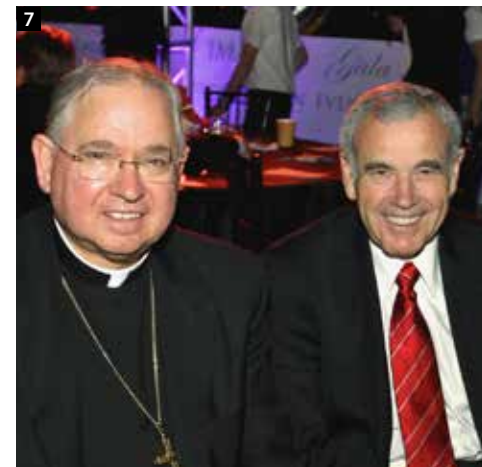


### Jeremy Kelly 11th grade

Jeremy is a Junior at Bishop Mora Salesian High School, located in the Boyle Heights neighborhood of East Los Angeles. Jeremy's time at Salesian has set him on a road for success. His Catholic school education gives him an edge on life by challenging him to excel in everything he does; from the classroom to the football field. Jeremy has thrived in the challenging academic environment that Salesian creates and with the motivation from his teachers his grades continue to improve. Jeremy has begun to plan for his life after Salesian. His dream is to attend Washington State University, where he plans to study sports medicine and compete against his brother Jermaine (a fellow graduate of Salesian and former CEF recipient) who currently plays for the University of Washington.



1 Gold table host Jill Wondries greets her guests David & Antonia Carpenter's group walking the red carpet  
 2 David & Antonia Carpenter's group walking the red carpet  
 3 Honorees Peter Mullin & Kathleen McCarthy-Kostlan with President Tom Barron  
 4 Peter & Merle Mullin arriving for the affair  
 5 Trustees Charlie Steinmetz & Kristi Frey with the Board Chairman and President  
 6 Host Monty Hall & Honorary Chair Richard Riordan share a laugh  
 7 Honorary Chair Ed Roski enjoying a laugh with Archbishop Gomez



## The Catholic Education Foundation Celebrates Twenty-five Years



On June 1st, a grand Gala at The Lot in Hollywood was the culminating celebration of the Catholic Education Foundation's 25th Anniversary year.

Against the backdrop of a working Hollywood studio, the glamorous event inspired long-time CEF supporters and their guests to enjoy themselves while contributing to the dream of a Catholic education for deserving students.

The requisite red carpet led to a VIP reception on The Lot's soundstage, transformed into an elegant supper club featuring a virtual tour of CEF. Dinner was served atop The Lot's eight story parking structure, featuring a three hundred sixty degree view of Los Angeles' twinkling night lights.

Eight hundred guests honored Kathleen McCarthy-Kostlan and Peter W. Mullin for their leadership and commitment to CEF students. Archbishop José H. Gomez, Edward P. Roski, Jr. and the Honorable Richard J. Riordan hosted the affair, which raised more than \$1 million in tuition assistance for children from low-income families.

Archbishop Gomez shared that "Providing our children with the educational tools to succeed in life is the best investment we can make for our future," adding, "It is through the generosity and commitment of caring individuals like our honorees that we are able to help low-income families give the gift of a quality Catholic education to their children so that they may become the leaders of tomorrow."

Co-Honoree Peter Mullin recalled, "Twenty five years ago, I became a founding trustee of CEF. I did this because I was aware of two truths: first, that there was a powerful need to help our disadvantaged children in obtaining a Catholic education. And second, that receiving a Catholic education was one of the best ways to assure the future of these bright children."

"I marvel at the CEF's success. It's been so wonderfully successful—best measured by the number of children that have received scholarships," added Kathleen McCarthy-Kostlan as she received recognition from CEF President Thomas H. Barron.

Keynote speaker Alex Chacon, Principal at St. Monica High School and a CEF alumnus, told the attendees that his career success would not be possible without the support of the Catholic Education Foundation, which helped his Mexican immigrant parents with tuition assistance

to keep him enrolled at Bishop Mora Salesian High School in East LA. He later went on to graduate with bachelor's degree from Georgetown University and a master's degree from Loyola University.

"To this day, I truly believe my life would have turned out incredibly different had it not been for the CEF scholarship I received," said Chacon. "As a CEF participating school, St. Monica is blessed to have such great supporters of Catholic education that help make the dream of a Catholic high school education a reality for our young people."

Legendary game show host, and noted philanthropist Monty Hall served as the evening's emcee, entertaining the crowd with his quick wit and bringing the message home with a story of his own on the importance of giving back. The program culminated in CEF's 'Adopt-A-Student' appeal, which raised over \$240,000 in tuition assistance for students.

After Board President, Tom Barron thanked everyone for their generosity and for making the 25th Anniversary Gala the greatest event in CEF's history, guests filled the dance floor and enjoyed a well-deserved party in celebration of two decades of hard work on behalf of the students of Los Angeles' Catholic schools.



**Amaris Duran**

Amaris, a fifth grader, hopes that her younger sister soon will join her and her cousins at Santa Teresita School. Amaris considers herself “very lucky” to attend Santa Teresita. She has a special love for our Lady of Guadalupe and enjoys reading the Bible. Amaris dreams of one day becoming a nurse, a lawyer, a nun or a baker.

**Volunteers**

**“How heartening that CEF graduates from those first years are now teachers and principals in some of those same inner city schools.”**

—Nina Shepherd



“As CEF builds its’ endowment in the next 25 years, it is our hope that more children will be able to benefit from a Catholic education; learning that not only comes from books, but also through the interaction of a Catholic community. A solid educational foundation is one of the greatest gifts that can be given to anyone, and through CEF we will be contributing to and nurturing the growth of future leaders of integrity. It has been a priceless experience being a part of CEF; knowing that a child’s future is being positively affected. Only by giving someone a chance to learn & grow through an experience which might otherwise be denied them, can God’s gift of giving be fulfilled.”

—**Kristi Frey**  
CEF Trustee



“Working with CEF and the students has been one of the best experiences of my life. Our entire family has gotten much more from CEF than we have given. My dream for CEF is simple: that any child that wants to attend one of our Catholic schools is able to, irrespective of their family’s financial resources.”

—**Mark Hurst**  
Development Committee Chair



“The Carrie Estelle Doheny Foundation is proud to be among the earliest funders of the Catholic Education Foundation. Securing a Catholic Education for our students is a great gift to the children, their families, and our communities as a whole. Not only do the students receive a great education, but character and spiritual development are fostered too. How heartening that CEF graduates from those first years are now teachers and principals in some of those same inner city schools.”

—**Nina Shepherd**  
Chief Administrative Officer  
Chief Financial Officer  
Carrie Estelle Doheny Foundation



“Catholic schools offer children from economically disadvantaged communities throughout Los Angeles the best—and often—the only chance to get a quality education. But for far too many, a Catholic education would not be possible without the assistance of the Catholic Education Foundation. It is both gratifying and humbling to know that by supporting CEF we are helping change the lives of deserving young students and having a positive impact on their communities.”

—**Dorothy Shea**  
CEF Trustee



## In Appreciation

Thanks for your help in making this the most successful year in CEF's 25-year history!

Thanks to the generosity of supporters, in fiscal year 2013, CEF raised its sights to an unprecedented level, raising over \$9.2 million in annual gifts.

This feat marked a nearly 200% increase over last year's very successful efforts, and a remarkable 300% increase over the results just three years ago; an accomplishment achieved only through a lot of hard work, from a lot of our volunteers.

CEF's leadership and staff looks forward to working with our many partners again this year—to continue making the impact we have on so many students, families, and communities throughout the Archdiocese.

With extreme gratitude, we proudly acknowledge those making it possible for more than 13,000 deserving students to attend their local Catholic school this past year.

## Donor Honor Roll of Individuals

### \$250,000

Anonymous

### \$100,000–\$249,999

Mr. George L. Kroll †  
Kathleen L. McCarthy  
Mr. and Mrs. Peter J. Nolan  
Mr. and Mrs. John F. Shea, II  
Mr. and Mrs. Charles R. Sievers

### \$50,000–\$99,999

Drs. Faustino and Martha Bernadett  
Mr. and Mrs. Jules Buenabenta  
Mr. and Mrs. Alex Chaves, Sr.  
Anonymous  
Mr. and Mrs. Thomas J. Condon  
Kristi and J.C. Frey  
Dr. and Mrs. J. Mario Molina

### \$25,000–\$49,999

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Mr. and Mrs. Jack L. Blumenthal  
Dr. Christel Brennan and  
Dr. Michael J. Brennan  
Mr. and Mrs. Louis M. Castruccio  
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Anonymous  
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Ms. Christine C. Cronin  
Mr. and Mrs. D. Allen Lund  
Mr. Stephen F. Page  
Mrs. Roland Seidler  
Mr. and Mrs. John H. Smet  
Mr. and Mrs. Nicholas N. Weber  
Jill Wondries

### \$10,000–\$24,999

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Mr. Curtis D. Brownfield  
Mr. and Mrs. Jerome D. Carpenter  
Ms. Jennifer Caspar—Eric's Kids Program  
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Mr. and Mrs. John J. Schumacher  
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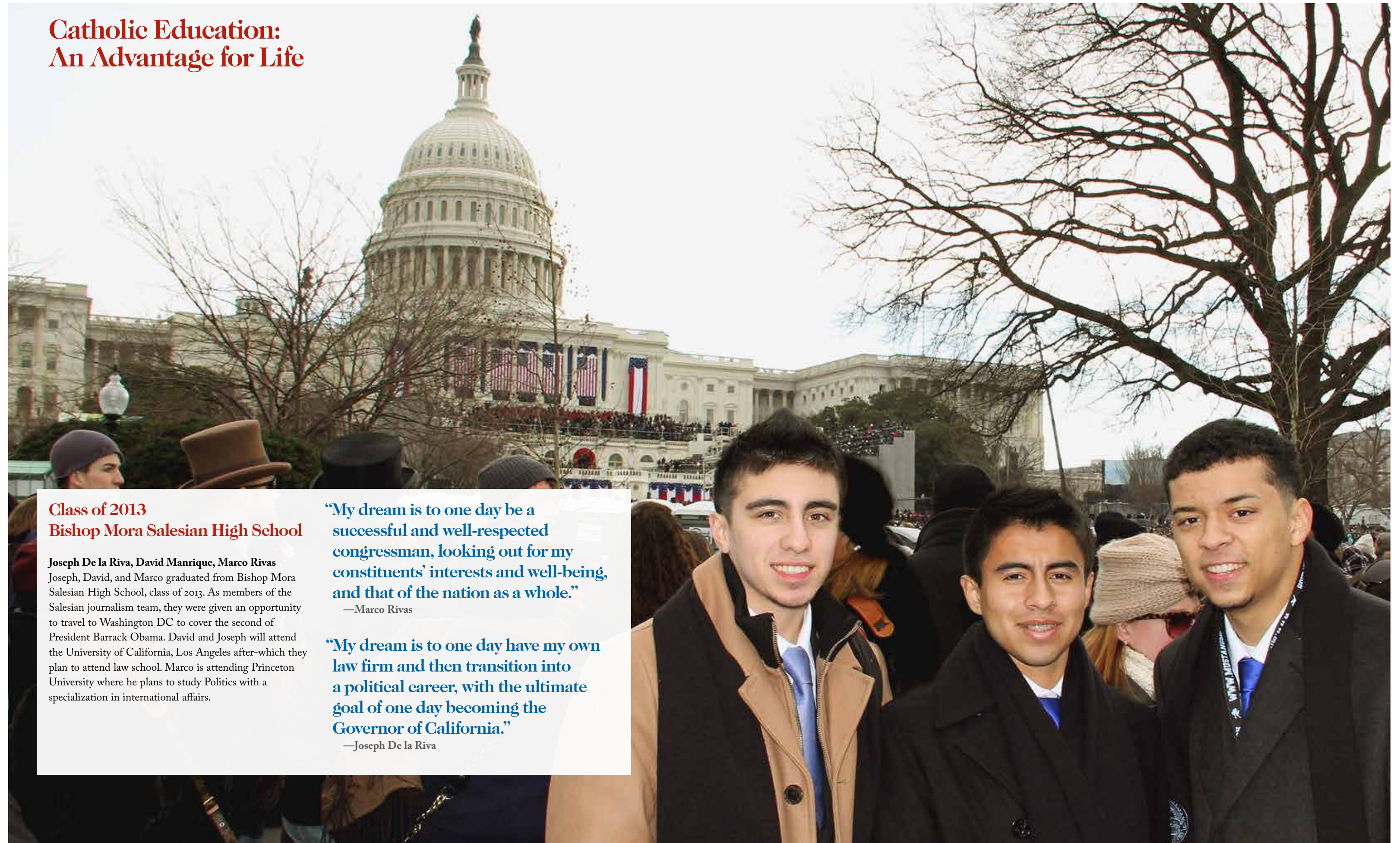
**Joseph De la Riva, David Manrique, Marco Rivas**  
Joseph, David, and Marco graduated from Bishop Mora Salesian High School, class of 2013. As members of the Salesian journalism team, they were given an opportunity to travel to Washington DC to cover the second of President Barack Obama. David and Joseph will attend the University of California, Los Angeles after which they plan to attend law school. Marco is attending Princeton University where he plans to study Politics with a specialization in international affairs.

**“My dream is to one day be a successful and well-respected congressman, looking out for my constituents’ interests and well-being, and that of the nation as a whole.”**

—Marco Rivas

**“My dream is to one day have my own law firm and then transition into a political career, with the ultimate goal of one day becoming the Governor of California.”**

—Joseph De la Riva





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